

**Date: November 30, 2025**

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Maharashtra, India.

Scrip Code/Symbol: KONSTELEC**Subject: Investors Meet under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III (PART A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), this is to inform you that the Management of the Company have interacted with Investors/Analysts meeting held today i.e. on Sunday, 30th November, 2025 physically.

Sr No.	Day and Date	Time	Entity	Mode
1.	Sunday, 30 th November, 2025	11.00 am to 01.30 pm	Analyst(s)/Investor(s)	In -Person

The Investor Presentation is enclosed herewith and is also available on the Company's website at www.konstelec.com.

We request you to kindly take the above information on record and treat this as compliance with SEBI Listing Regulations.

Thanking you.

Yours Faithfully,

For, Konstelec Engineers Limited.

SHATABDI

SUDAM SALVE

Digitally signed by
SHATABDI SUDAM SALVE
Date: 2025.11.30 17:25:55
+05'30'**Shatabdi Sudam Salve****Company Secretary and Compliance Officer****Membership No: A66195****Place: Mumbai****Date: 30.11.2025**

KONSTELEC ENGINEERS LIMITED

Engineering the future with integrity and excellence

Electrical, Instrumentation & Automation Systems



30.11.2025

www.konstelec.com



Our Vision

To become a global leader in the EPC industry pioneering comprehensive and quality solutions.

Our Mission

- **To deliver safe, reliable, and innovative solutions in the EPC industry that exceed customer expectations.**
- **To cultivate a safe and secure work environment for all our employees.**
- **To prioritize client satisfaction in all areas of project execution while upholding exceptional value creation.**



About US

- Commenced operations as a Design Engineering Firm in 1989 and evolved as integrated EPC company by 1995.
- Promoted by a first-generation technopreneur with over five decades of experience and now ably being supported by the second-generation.
- Around three decades of cross-industry project management and execution experience.
- Projects cover a wide range of industries including Oil and Gas, Refinery, Steel, Cement, Pharmaceuticals, Textile, Hospital, Health Care, FMCG, dairy, residential and Commercial Complexes, Specialty chemicals, Space, Atomic energy both within India and abroad.
- Skilled team coupled with strong project execution capabilities, dedicated equipment bank and a well-established client-centric focus.
- Aiming at high value projects and newer markets.

Business Sectors



**Hydrocarbon,
OIL & GAS**

**POWER
(Therma, Hydro
& Solar)**

**Ports &
Shipyards**

**Industries
(Steel, Cement,
Pharma, Textile)**

**Chemical &
Fertilizers
Plants**

**International
Projects**

Business Sectors – Future Focus



HV
Transmission
Lines

Buildings &
Urban Infra

Water &
Irrigation

Business Segments

Transmission & Distribution

- Substations (GIS & AIS)
- Switch Yards
- Transmission Lines

Electrical & Instrumentation

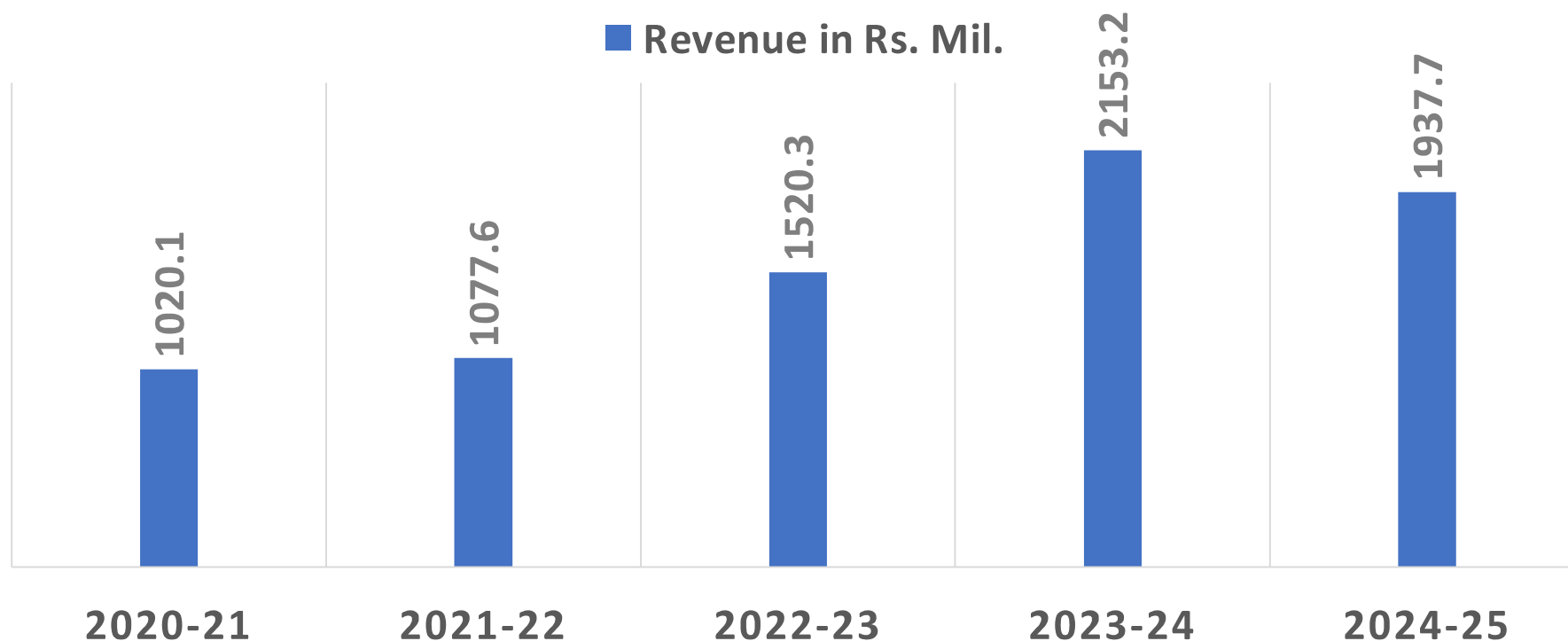
- Installation
- Testing and Commissioning
- Calibration
- Loop Testing

Civil & MEP

- Equipment Foundations
- RCC Framed Structures
- Fire Fighting Systems
- Plumbing



Last Five Years Revenue





To Measure our Success

30+ Years Since Inception	900+ Manpower	1000+ People on Contract
200+ Projects Delivered	Rs.650Cr Order Book	95% Domestic Revenue
13.5% CAGR Last 3 Years	9.5% EBIDTA	5.1 % PAT



KEY STRENGTH

- **Preferred partner** for leading groups like JSW, Reliance, Tata, Dangote, and IPI across Oil & Gas, Steel, and Cement sectors.
- **Financial strength:** USD 14M credit line enabling execution of projects.
- **Proven track record:** Repeated orders from public sector undertakings and global conglomerates.
- **In-house capabilities:** Design setup and equipment bank driving innovation and customization.
- **Commitment to safety:** Proven Track Record and Certified HSE professionals ensure risk-free, efficient operations.
- **Reliable delivery:** Projects completed on time, within budget, ensuring repeat business.
- **Full compliance:** Adherence to all QHSE laws, regulations, and standards.

360° EPC Capabilities

We are India's leading EPC company - specialized in delivering full-scale project management, procurement support, and detailed engineering services for various kinds of projects across India and abroad.



Engineering

- Detailed Engineering
- Review engineering
- Package Preparation
- Generation of material takeoff
- Adherence to regulatory requirements



Procurement

- Vast Vendor Data Base
- Vendor Evaluation
- Tendering techno commercial bid analysis
- Release of purchase order
- Inspection Expediting



Construction & Commissioning

- Project Planning and Tracking
- Material Management
- Efficient services deployment
- Subcontractor Management
- QA/QC
- Safety Control
- Testing and Commissioning
- Project Handover



Operation and Maintenance

- Upkeep of site and equipment
- Refurbishing the equipment
- Preventive Maintenance
- Emergency shutdown
- Routine checks Operation



Project Management

- Plant schedule activities
- Resource Management Cost control
- Liaison with clients and regulators
- Compliance with Clients quality & HSE policies



Resource Capabilities

Manpower & Equipment

Key Personnel



Biharilal R Shah
Chairman



Amish Shah
Managing Director



Jigar Shah
CEO & Director



Hardik Sarvaiya
CFO



Praveen Patel
Assoc. Director
Projects



B Patro
General
Manager Project



Narendra Sai
Head Business
Development



Molly Antony
HOD Accounts &
Finance





RESOURCE CAPABILITY

RESIDENT CONSTRUCTION MANAGERS

(With 20+ years of experience)

30

SITE ENGINEERS

(With 10+ years of experience)

120

PLANNING ENGINEERS

(With 10-15 years of experience)

80

HSE

(With 10-15 Years of experience)

100

QA/QC

(With 5-15 years of experience)

130

TECHNICIANS/STORE, Others

(With 8-15 years of experience)

240

HEAD OFFICE STRENGTH

70



HSE COMMITMENT

Konstelec Engineers Limited

www.konstelec.com



OUR HSE COMMITMENT

- At Konstelec, we prioritize the highest Health, Safety, and Environment (HSE) standards as integral to our success, guided by these principles
- Adherence to all relevant laws and regulations, particularly in Health, Safety, and Environmental protection.
- Systematic environmental management for continuous improvement aims to prevent pollution, maximize recycling, and reduce waste and emissions.
- Cultivating employee responsibility through training and best practices to uphold high environmental performance standards.
- Fostering shared responsibility for environmental protection with contractors, suppliers, and customers.
- Prioritizing workforce safety with licensed personnel and essential safety gear provisions



HSE STATISTICS OF LAST FIVE YEARS

SR NO	YEAR	NO.OF MAN HOURS SPENT	FATALITY	LOST TIME ACCIDENTS	NO OF REPORTABLE INJURIES	LOST TIME DAYS	FIRST AID CASES	NEAR MISS
1	2021	2,48,500	0	0	0	0	0	0
2	2022	9,45,000	0	0	0	0	4	0
3	2023	10,80,000	0	0	0	0	3	0
4	2024	12,15,000	0	0	0	0	4	0
5	2025	1312200	0	0	0	0	3	0
Total		48,00,700						

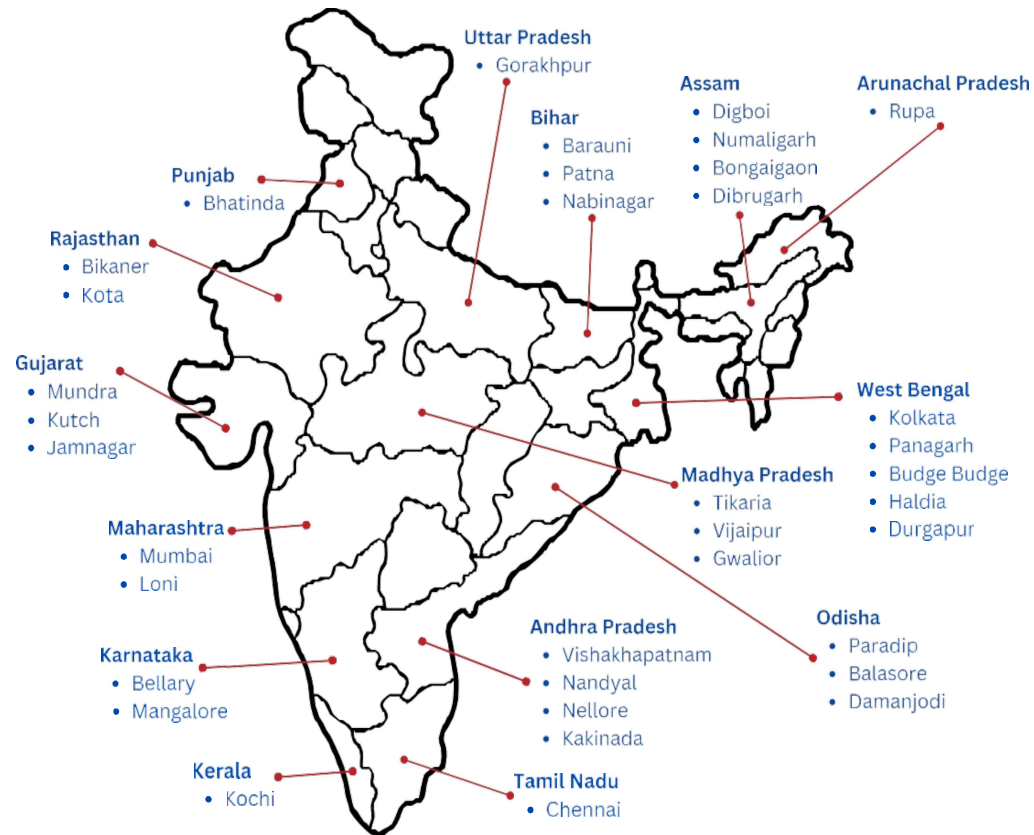
EMERGENCY MOCK DRILL



Konstelec Engineers Limited

www.konstelec.com

Our Presence



Global



- Nigeria
- Kingdom of Saudi Arabia



KEY PROJECTS

Ongoing and Completed

Key Projects – Completed in recent years

Client	Project Details	Location	Value(in Cr.)
MRPL	Electrical Works for BS-VI Project	Katipala, Mangalore	29.67
IOCL	33KV Substation	Guntakal, AP	27.11
IOCL	SITC of Electrical and allied works for petroleum storage Terminal	Manmad, Nashik	18.73
HPCL	Electrical Works for MR II Project	Mahul, Maharashtra	17.66
BARC	Electrical Works for 5 MLD sea water Desalination Plant at OSCOM	Chatrapur, Odisha	11.72
IOCL	SITC for 132kV Outdoor Switchyard	Guwahati, Assam	10.14
NFC	SITC for 33kV Outdoor Switchyard	Kota, Rajasthan	6.67
Tata/GMDC	SITC for 66kV Outdoor Switchyard	Kutch, Gujarat	6.55
IOCL	SITC for 33kV Outdoor Switchyard	Patna, Bihar	5.74



Key Projects - Ongoing

Client	Project Details	Value(in Cr.)
AVVNL, Rajasthan	Distribution Works under RDSS at Pratapgarh Circle	46.50
Reliance	Electrical & Instrumentation works of Wafer Main Plant	13.30
AVVNL, Rajasthan	Distribution Works under RDSS at Rajsamand Circle	25.00
NRL, Assam	Electrical Works for Numaligarh Refinery Expansion Project	80.85
HRRL, Rajasthan	Electrical Works-II for Residual Utilities and Offsite (RU&O) Facilities for Rajasthan Refinery Project of HRRL	48.61
NALCO, Vizag Port	Electrical Works at Alumina Refinery, M&R Complex at Damanjodi, Odisha & Vishakhapatnam Port Facilities Area.	39.63
IOCL, Karnataka	Design, Supply, Installation, Testing & Commissioning of DG Sets, LT Switch Gears, HVAC, High Mast, Cabling, Lighting, Earthing and allied Works (Electrical Package) for the Proposed Mangalore Terminal Expansion project (MTEP) at Mangalore, Karnataka State.	36.97

Key Projects - Ongoing

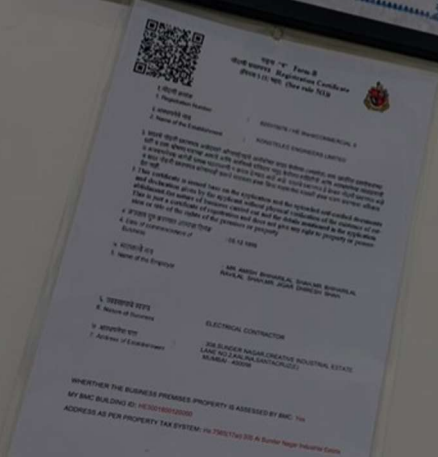


Client	Project Details	Value(in Cr.)
HRRL, Rajasthan	Electrical works-I (Part-A) for Residual Utilities & Offsite (RU&O) Facilities for Rajasthan Refinery Project of M/s. HRRL	34.55
AM/NS, Hazira	Electrical & Instrumentation Work at BF#2	28.50
HPCL, Bhatinda	Carrying out Electrical Works excluding MRSS for 2G Ethanol Project.	23.39
HRRL, Rajasthan	Instrumentation Work-I (Part-C,) for Residual Utilities & Offsite (RU&O) Facilities for Rajasthan Refinery Project of M/s. HRRL.	23.34
NBCC Ltd., Aurangabad	Construction of Internal & External Electrification works for Permanent Township Package at Super Thermal Power Project (NPGCL) (3x660MW) at Nabinagar, Aurangabad, Bihar. (All taxes Inclusive)	22.94
HRRL, Rajasthan	Instrumentation Work-I (Part-A,) for Residual Utilities & Offsite (RU&O) Facilities for Rajasthan Refinery Project of M/s. HRRL.	20.72
HPCL, Bhatinda	Electrical and Instrumentation Works for 2G Ethanol Project.	20.29

Key Projects - Ongoing

Client	Project Details	Value(in Cr.)
IOCL, Dindori	Supply, Installation, Testing & Commissioning of Transformers, DG Set, HV and MV Switch Gears, Cabling, Lighting, Earthing and allied Electrical, Civil Works for IOCL Cryogenics Business Group, Dindori, Nashik District.	18.99
Petronet LNG Ltd., Dahej	Construction Power for PDH-PP Plant with Ethane & Propane Storage & handling facilities at Dahej, Gujarat	17.85
HRRL, Rajasthan	Instrumentation Works-II for Residual Utilities and Offsite (RU&O) Facilities for Rajasthan Refinery Project of HRRL	16.21
HRRL, Rajasthan	Instrumentation Work-I (Part-B,) for Residual Utilities & Offsite (RU&O) Facilities for Rajasthan Refinery Project of M/s. HRRL.	14.33
JSW Steel Ltd, Karnataka	Erection & Commissioning of Electrical & Instrumentation for Coke Oven Plant #5	13.54
NALCO, Orissa	Supply of Equipment, Materials, and Spares for Electrical Substation System Package for Alternate Arrangement for Sourcing of Bauxite from Panchpatmali Mines for Stream - 5 of Alumina Refinery, M & R Complex at NALCO Damanjodi, Odisha.	12.97

AWARD AND ACCOLADES



AWARDS



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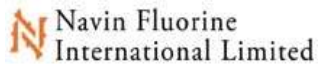
OIL & GAS



POWER



PORT/PHARMA/TEXTILES/COMMERCIAL COMPLEX & GENERAL INFRASTRUCTURE



STEEL / CEMENT / METAL MINING

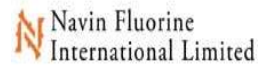


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ENGINEERING PROJECTS



INTERNATIONAL



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THANK YOU

Gr 001-007, A Wing, Skyline Epitome, Kiroli Road, Near Jolly Gymkhana,
Vidyavihar (West), Mumbai– 400 086, Maharashtra, India